

Name of the issue: Filtra Consultants and Engineers Limited

- 1 Type of issue (IPO/FPO) : Initial Public Offer (IPO) on SME Platform
- 2 Issue size (Rs Lakhs) : Rs. 311.22 Lakhs
- 3 Grade of issue alongwith name of the rating agency : NA as the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009
- 4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. : 1.43 times (after technical rejections)
- 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement) N.A
 - (i) allotment in the issue : Nil
 - (ii) at the end of the 1st Quarter immediately after the listing of the issue : Nil
 - (iii) at the end of 1st FY : Nil
 - (iv) at the end of 2nd FY : Nil
 - (v) at the end of 3rd FY : Nil

- 6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)

(Rs. in lakhs)

<i>Parameters</i>	<i>1st FY</i>	<i>2nd FY</i>	<i>3rd FY</i>
<i>Income from operations</i>	3758.35	4516.25	5359.11
<i>Net Profit for the period</i>	135.31	111.48	219.11
<i>Paid-up equity share capital</i>	274.10	685.25	685.25
<i>Reserves excluding revaluation reserves</i>	531.97	232.30	451.41

- 7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
 - (i) at the end of 1st FY : Frequently Traded
 - (ii) at the end of 2nd FY : Frequently Traded

(iii) at the end of 3rd FY : Frequently Traded

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)

(i) at the end of 1st FY : No

(ii) at the end of 2nd FY : No

(iii) at the end of 3rd FY : Haresh Malusare has been appointed as director and Namdeo harle Resigned.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement) : Not Applicable

(i) as disclosed in the offer document :

(ii) Actual implementation :

(iii) Reasons for delay in implementation , if any :

10 Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)

(i) as disclosed in the offer document :

Particulars	Amount (Rs in Lakhs)
Marketing activitiy like E-Commerce Platform and Digital Marketing by setting up of Kiosk	25.00
Working Capital Requirement	176.22
General Corporate Purpose	60.00
Issue Expenses	50.00
Total	311.22

(ii) Actual utilization

Particulars	Amt (Rs in Lakhs)	Un-utilised Amt (Rs in Lakhs)
Marketing activitiy like E-Commerce Platform and Digital Marketing by setting up of Kiosk	7.4	17.6
Working Capital Requirement	176.22	Nil
General Corporate Purpose	60.00	Nil
Issue Expenses	50.00	Nil
Total	293.60	17.6

(iii) Reasons for deviation, if any : Not Applicable

- 11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement) : Not Applicable
- (a) Comments on use of funds :
- (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document :
- (c) Any other reservations expressed by the monitoring agency about the end use of funds :
- 12 Price- related data
- Issue price (Rs): : Rs. 42/-

[illegible]

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	<i>As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)</i>	<i>At the end of 1st FY</i>	<i>At the end of 2nd FY</i>	<i>At the end of 3rd FY</i>
<i>EPS</i>	Issuer:	5.59	4.94	1.63	3.20
	Peer Group:	NA	NA	NA	NA
<i>P/E</i>	Issuer:	7.51	6.55	13.93	6.96
	Peer Group:	NA	NA	NA	NA
	Industry Avg:	NA			
<i>RoNW</i>	Issuer:	43.70	16.79	12.15	19.28
	Peer Group:	NA	NA	NA	NA
	Industry Avg:	N.A	NA	NA	NA
<i>NAV per share based on balance sheet</i>	Issuer:	42.00	29.41	13.39	16.58
	Peer Group:	NA	NA	NA	NA
	Industry Avg:	N.A	NA	NA	NA

14 Any other material information: NA